

*Moss Adams LLP*  
*Royalty Compliance Division*

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Los Angeles, CA 90025  
310-477-0450  
Fax: 310-477-9868*

**FAX TRANSMISSION COVER SHEET**

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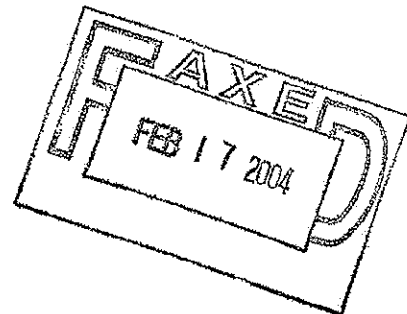
*Date: February 17, 2004*  
*Company: UCC Capital Corporation*  
*To: Mr. Bart Weiss Fax: 212-247-7131*  
*CC: Mr. Ariel Glasner Fax: 212-247-7131*  
*CC: Mr. Joshua Pack Fax: 212-798-6099*  
*From: Mr. Lewis J. Stark Phone: 310-477-0450*  
*Re: Due Diligence / The Songwriters Collective*

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*YOU SHOULD RECEIVE 14 PAGE (S), INCLUDING THIS COVERSHEET.  
IF YOU DO NOT RECEIVE ALL OF THE PAGES, PLEASE CALL (310) 477-0450.*

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February 17, 2004

Ms. Jeanie Mason  
Songwriters Collective  
151 Sturbridge Dr.  
Franklin, TN 37064

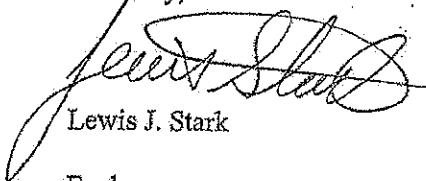
Re: Due Diligence Report / The Songwriters Collective

Dear Jeanie:

Enclosed is one bound copy of our final report with respect to the above-referenced engagement. Let me know if you need additional copies, information, or analysis.

Please call me if you have any questions.

Sincerely,



Lewis J. Stark

Enclosure

cc: Mr. Robert D'Loren, UCC Capital Corporation, (w/ enc.)  
Mr. Joshua Pack, Fortress Credit Opportunities I LP, (w/ enc.)

LS: sdg  
RMD21704.doc